

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 12, 2002

REGISTRATION NO.: 24270                      BOOK: 86                      PAGE: 010  
BONDS ISSUED BY: Consolidated School District No. 2 (Raytown)  
AMOUNT OF ISSUE: \$22,940,000.00                      COUNTY: of Jackson  
DATE OF ISSUE: December 15, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$24,000,000  
principal amount of the District's outstanding General Obligation  
Refunding Bonds, Series 1993

Rate of Interest	Amount	Maturity
2.000%	\$ 940,000.00	03/01/2004
5.000%	1,000,000.00	03/01/2004
2.000%	1,325,000.00	03/01/2005
5.000%	1,000,000.00	03/01/2005
5.000%	2,480,000.00	03/01/2006
2.500%	765,000.00	03/01/2007
5.000%	1,975,000.00	03/01/2007
2.800%	580,000.00	03/01/2008
5.000%	2,365,000.00	03/01/2008
3.000%	625,000.00	03/01/2009
5.000%	2,600,000.00	03/01/2009
5.000%	3,500,000.00	03/01/2010
3.400%	625,000.00	03/01/2011
5.000%	3,160,000.00	03/01/2011

ARE BONDS CALLABLE: No  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$24,482,493.75  
INTEREST RATE: 3.1884%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable